













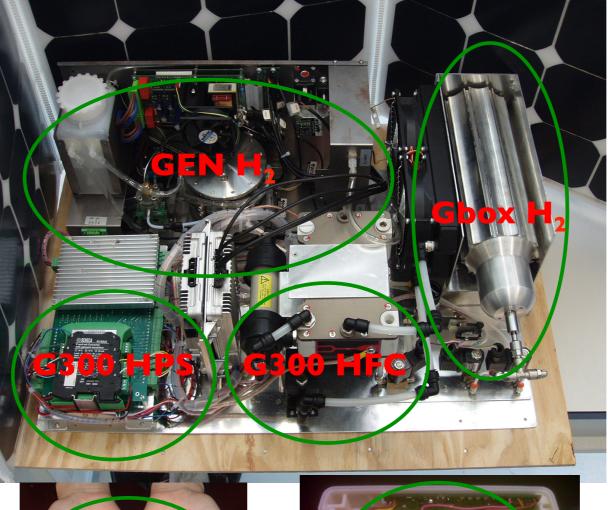
Micro to Small Hybrid Power Sources For Extreme Environments



we power













Paolo Fracas – CEO Rome, 13 December 2013

www.genport.it

Problems and Solution

Portable Power Sources



we power



Acid Lead
Batteries are
heavy and bulky



Diesel Generators are noisy and unreliable

Mission

- Maximize energy density
- Zero environment impact
- Provide reliable power in extreme conditions

Core Technology

Hybrid Power Generators

- Fuel Cells long runtime
- Lithium Batteries easy, quick start
- Solid H₂ light, safe energy
- Dynamic RT OptimizationControls

Smart Lithium Ion Battery Pack, Micro Harvesting

Battery Management Systems

Monitoring, balancing, charging, MPPT

Custom design supporting evolution

Owned Patents

- Hybrid battery fuel cell (pending)
- Solid hydrogen (patent nr. 0000271919)
- Ergonomic wearable (patent nr. 0000272516)
- Hybrid solar fuel cell (patent nr.0001394308)
- Hydrogen Storage for TLC (pending)



Company

Overview





Location in Vimercate (Vimercate Tecnology Park)



Location in West Lafayette (Purdue Technology Park)

Established in 2009

Headquarter and Laboratory

Vimercate (MB)

Subsidiary

West Lafayette (IN)

Shareholders

Politecnico Milan, Genbee, Petrone Group

Technology Partners

Texas Instruments (US), Linear Technologies (US) Arbin Instruments (US), Schunk (D), Politecnico of Milan (IT), Purdue University (IN)

Company

Expertise

Strong international scientific activity is resulted in more then 100 scientific publications and 8 patents

1996 Beginning of projects on ceramic materials technologies for Solid Oxide Fuel Cells (SOFC)

YSZ and alumina-based composites

Simulation and modelling of the ionic conductors electric behaviour

Sr,Mg-doped lanthanum gallates

Composites materials for cathodes (LSGM – LSM)

2000 Beginning of projects on polymeric materials technologies for Proton Exchange Fuel Cells (PEMFC).

Characterization and modeling of materials for Polymer Fuel Cells (PEM)

Synthesis and electrical, physical-chemical characterization of Polymeric Membranes

2003 Production of first prototype of Gas Diffusion Layers.

2004 Innovative plasma based surface engineering for GDL patented (PCT/IT2005/200297).

2005 Development of Catalyst Coated Membrane and Micro Porous Layer.

2006 Development of Gas Diffusion Medium and Gas Diffusion Electrode.

Joining the Advisory Board of PEMFLOW Project (Prediction and Management of

Fluid Transport in PEM Fuel Cells DTI Project No: TP/6/S/K3032H Department of Trade and Industry – UK).

2008 Integration of our 5-MEA propriety configuration into 500 W stack.

2009 Foundation of GENPORT

2010 Release of First Generation of G300 Hybrid Fuel Cell - 4 IT patents, 2 PCT, 2 US patents pending

2011 Release GENIOL Series

2012 G300 HFC CE compliant

2012 Constitution of Genport North America Corp.





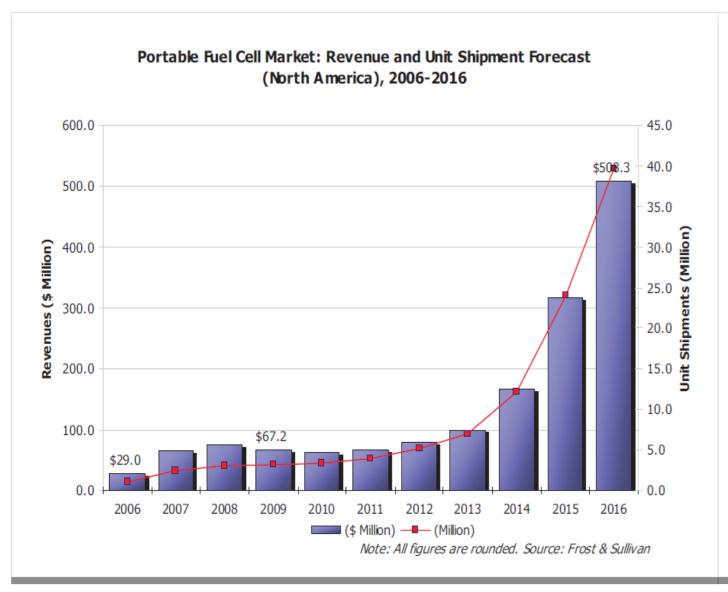




Market

Opportunities

Demand



Key Applications

- Defense & FirstResponders
- Dismounted Soldiers
- Telecommunications
- Agriculture
- Residential
- Marine
- Medical Devices

Global Total Market Size (Pike Research, IDTechEx, Zervos)

~ \$9B (2020 – Small Fuel Cells) / ~ \$460B (2015 - Lithium Batteries) / ~ \$ 2,4 B (2020 –

Machine-to-Machine micro energy harvesting)

Customers

Market entry

































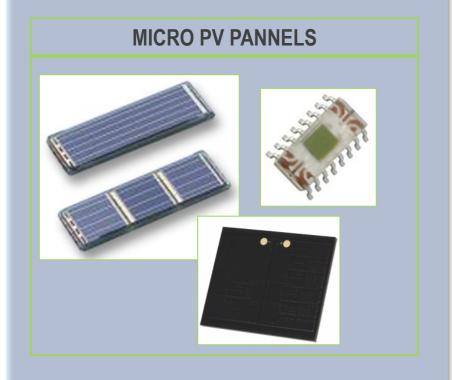


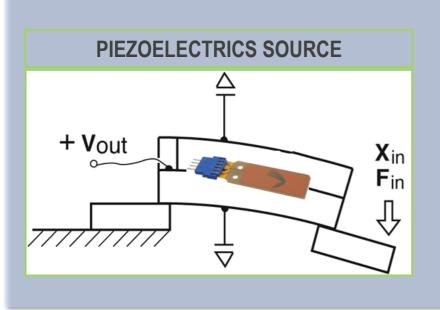
- Project Funding to demonstrate HFC technology (Horizon 2020, SBIR, MIUR, RL)
- Large engineering company / Gov (Autostrade, Finmeccanica, Telecom Italy, Sprint, US Dep. of Defense)
- Distributors / Agents (Arrows, Electronics, Dynacomp)

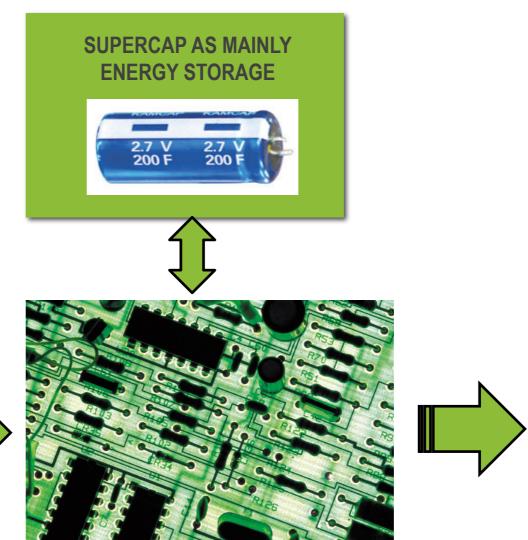
GenHARV

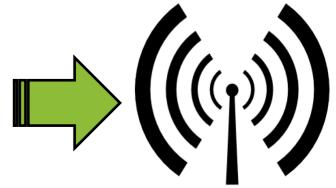


ENERGY SOURCES









- Replacing Batteries in M2M
- Hybrid Micro Harvesting Custom Design
- Host equipment embedded
- Multiple intermittent primary power sources
- Extending reliability, lifetime of batteries
- Smart energy system with SMBs communication

Portable Hybrid Fuel Cell

platform







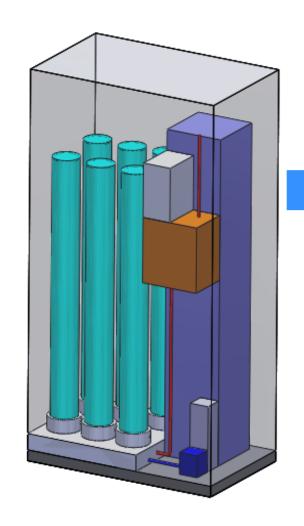
Small Hybrid Fuel Cell

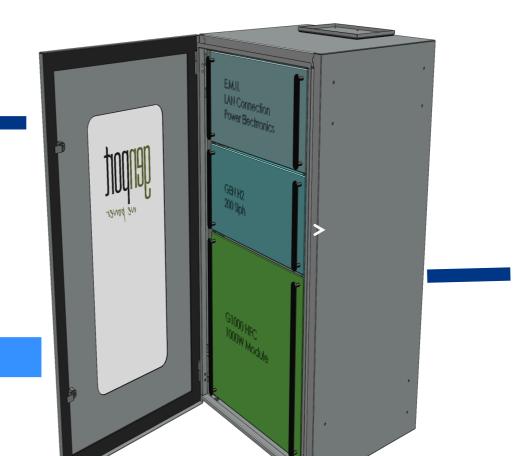
platform



RES (Renewable Energy Source)

SOLAR/WIND







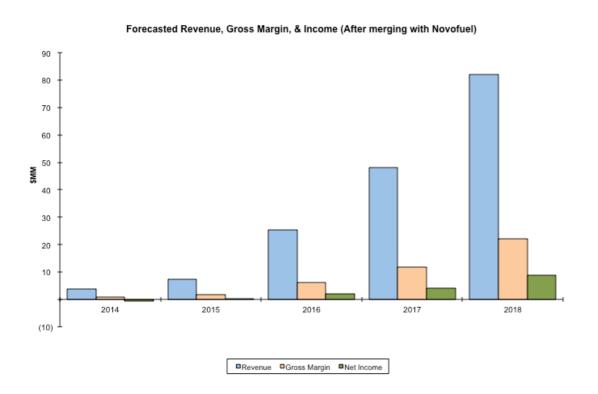
Auxiliary generator based on fuel cell, Lithium battery and Hydrogen on demand

- Improve off-grid energy availability of RES.
- Real Time Energy Management, remote maintenance & control
- Plug & play installation, extremely low maintenance
- No noise and environmental impact

H₂ on demand

Short Term

Projections



Our key Financials & Strategic Plan

- \$ 1M revenues in 2013 (+ 33% yearly)
- Upside Revenue potential + \$150M 2018 2020 (which means 100s jobs with traditional expertise).
- Merger with Novofuel Inc. early 2014, JV in Asia 2015.
- R&D Italy and PA, Manufacturing global.

What We need

- Crossing the Death Valley into Positive Ecosystems.
- Availability of Strategic Investors, Talent People driven by Passion.
- Ethical Environment, transparency, commitment.
- Strategic national approach to coordinate efforts, facilitate synergies among Gov, Research, Industrial Supply Chain, thru National Clusters.
- Effective and Qualified Political Support at EU level.
- Stimulus Programs (i.e. Tax Credit, Innovative Tenders) at National Level.





Thank you

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