Clean Power to Transport – Milano 21/06/2013 SOL Group presentation



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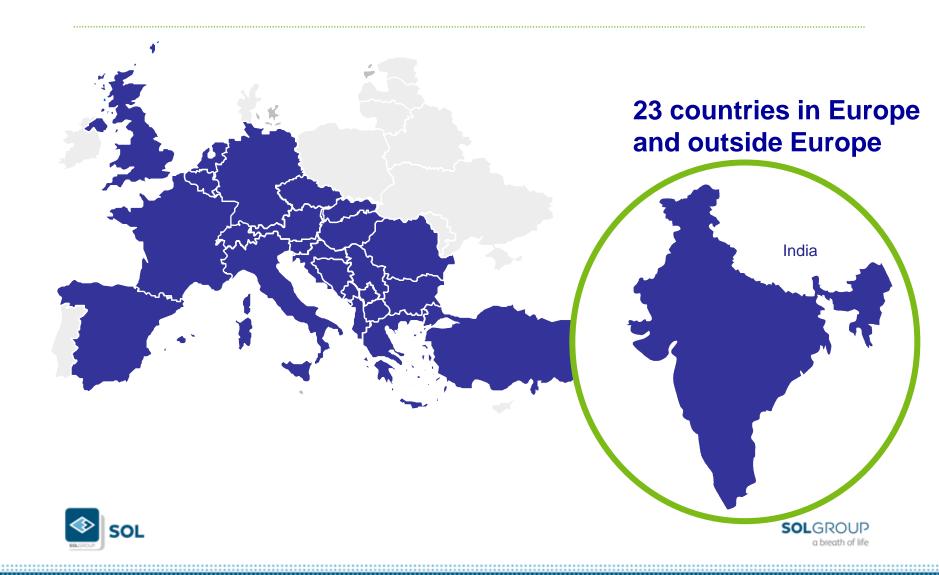


SOL Group at a glance

- Founded in 1927, is an Italian based multinational company present in 23 countries with more of 2.500 people employed.
- Two core, separated but integrated and synergic business areas: Technical Gas sector (production, applied research and marketing of pure, medical and industrial gases) and Home-Care service sector (supply of medical products and medical assistance services as well as equipment for home care therapy).
- Two recent businesses: Hydro Energy and Biotechnology.
- Strong results and sound balance sheet:
 - Over 583 millions € of Total Group revenues in FY2012;
 - Over 46% of international revenues in 2012 (vs 23,7% in 2000)
 - Listed on Milan Stock Exchange



SOL Group in the world



The Technical Gases Business





The Technical Gases Business

SOL Group operates in the technical gases business throughout the brand SOL

Production and distribution of Gases

A complete range of industrial gas (both atmospheric and non-atmospheric): medicinal, pure and special gases.

- Oxygen
- Nitrogen
- Argon
- Hydrogen
- Carbon dioxide
- Acetylene
- Nitrous oxide
- Gas mixtures

- Ultra high purity gases
- Medical gases
- Gaseous helium
- Liquid helium
- Refrigerating gases
- Electronics gases
- Ammonia
- Combustible gases

Supply of plants, equipments, services and consultancy

Research, design, and construction of:

- Industrial gas production facilities,
- Plant and equipment for gas utilization
- Services and consultancy

- Equipment for medical applications
- Equipment for cryogenic applications
- Deep freezing tunnels
- Oxygen burners
- Ozonisers

- Medical air plants
- On-site plants
- Welding machines and equipment





Hydrogen sector





Hydrogen main production plants





SOL owns and operates H2 production facilities in Italy and Europe

Main technology: steam reforming

H2 distribution: trailers

cylinders-bundles

pipelines





Hydrogen on-site plants







SOL supply compact plants for hydrogen production on-site by customers facilities, suitable also for refueling stations.

Technology: steam reforming, partial oxidation and electrolysis





SOL H₂ automotive technologies



SOL project: bi-fuel car (H₂ and gasoline)



Mhybus Project:
SOL HCNG bus for pubblic transportation



HBUS Project: H₂ fuel cell bus



Dolomiti Energia Project: HCNG vehicles for urbaffolgroup waste materials management

SOL H₂ refueling technologies



Bicocca project: liquid& compressed H₂ refueling station



MRI Project: H₂ compressed refueling station



HBUS Project: H₂ compressed refueling station



Mhybus Project: HCNG refueling station



Dolomiti Energia Project:
HCNG refueling station SOLGROUP



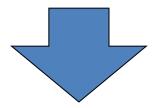
SOL main hydrogen R&D areas

- · High energy density H2 storage systems, also in synergy with renewable energy
- High efficiency H2 production plants, also in synergy with renewable energy
- Stationary energy applications with FC
- Early markets application with FC



In conclusion

New technologies and innovative applications of H2 create smarter and more sustainable scenarios for mobility and energy sectors.



It needs a strong commitment from EU institutions to deploy new strategies for H2 diffusion as ordinary energy carrier.



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